

## Description

The Dow Jones Global Titans 50 Index is designed to measure multinational companies whose blue-chip stocks are traded on the major exchanges of countries covered by the Dow Jones Global Indices (DJGI) benchmark family.

## Quick Facts

WEIGHTING METHOD	Modified market cap weighted
REBALANCING FREQUENCY	Annually in September with quarterly reviews in December, March, and June
CALCULATION FREQUENCY	Real time
CALCULATION CURRENCIES	USD, EUR
LAUNCH DATE	July 14, 1999
FIRST VALUE DATE	January 1, 1992
REGULATORY AUTHORIZATION	European Union

For more information, including the complete methodology document, please visit:  
<https://www.spindices.com/indices/equity/dow-jones-global-titans-50-index-usd>

All information for an index prior to its Launch Date is back-tested, based on the methodology that was in effect on the Launch Date. Back-tested performance, which is hypothetical and not actual performance, is subject to inherent limitations because it reflects application of an Index methodology and selection of index constituents in hindsight. No theoretical approach can take into account all of the factors in the markets in general and the impact of decisions that might have been made during the actual operation of an index. Actual returns may differ from, and be lower than, back-tested returns.

## Historical Performance



■ Dow Jones Global Titans 50 Index (USD)

## Performance

INDEX LEVEL	RETURNS			ANNUALIZED RETURNS			
	1 MO	3 MOS	YTD	1 YR	3 YRS	5 YRS	10 YRS
TOTAL RETURNS							
652.61	6.94%	4.47%	19.08%	12.49%	14.7%	9.24%	11.91%
PRICE RETURNS							
331.56	6.81%	3.78%	17.44%	9.72%	11.76%	6.32%	8.74%
NET TOTAL RETURNS							
600.04	6.91%	4.29%	18.67%	11.81%	13.96%	8.52%	11.13%

## Calendar Year Performance

2018	2017	2016	2015	2014	2013	2012	2011	2010	2009
TOTAL RETURNS									
-3.7%	22.15%	11.27%	0.92%	5.3%	23.03%	15.42%	1.7%	5.08%	25.02%
PRICE RETURNS									
-6.13%	19.03%	8.04%	-1.97%	2.39%	19.5%	11.75%	-1.49%	1.99%	20.59%
NET TOTAL RETURNS									
-4.31%	21.36%	10.47%	0.2%	4.59%	22.18%	14.53%	0.92%	4.33%	23.99%

## Risk

ANNUALIZED RISK			ANNUALIZED RISK-ADJUSTED RETURNS		
3 YRS	5 YRS	10 YRS	3 YRS	5 YRS	10 YRS
STD DEV					
11.5%	12.07%	12.9%	1.28	0.77	0.92

Risk is defined as standard deviation calculated based on total returns using monthly values.

## Fundamentals

P/E (TRAILING)	P/E (PROJECTED)	P/B	INDICATED DIV YIELD	P/SALES	P/CASH FLOW
18.93	18.09	3.22	2.38%	2.43	11.29

As of June 28, 2019. Fundamentals are updated on approximately the fifth business day of each month.

## Index Characteristics

NUMBER OF CONSTITUENTS	55
CONSTITUENT MARKET [USD MILLION]	
MEAN TOTAL MARKET CAP	230,709.11
LARGEST TOTAL MARKET CAP	1,026,511.1
SMALLEST TOTAL MARKET CAP	27,259.71
MEDIAN TOTAL MARKET CAP	194,703.75
WEIGHT LARGEST CONSTITUENT [%]	8.6
WEIGHT TOP 10 CONSTITUENTS [%]	43.4

## ESG Carbon Characteristics

CARBON TO VALUE INVESTED (METRIC TONS CO <sub>2</sub> e/\$1M INVESTED)*	102.9
CARBON TO REVENUE (METRIC TONS CO <sub>2</sub> e/\$1M REVENUES)*	291.03
WEIGHTED AVERAGE CARBON INTENSITY (METRIC TONS CO <sub>2</sub> e/\$1M REVENUES)*	183.26
FOSSIL FUEL RESERVE EMISSIONS (METRIC TONS CO <sub>2</sub> /\$1M INVESTED)	4,231.85

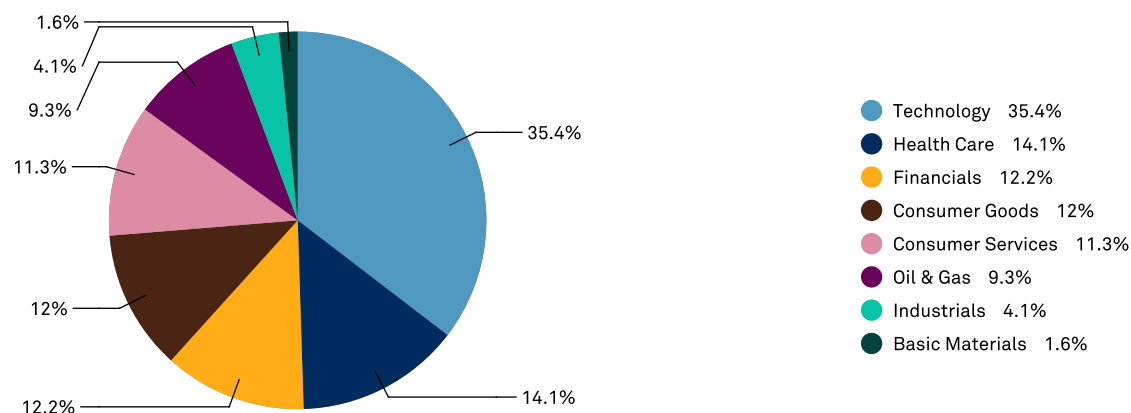
\*Operational and first-tier supply chain greenhouse gas emissions.  
For more information, please visit: [www.spdji.com/esg-carbon-metrics](http://www.spdji.com/esg-carbon-metrics).

## Top 10 Constituents By Index Weight

CONSTITUENT	SYMBOL	SECTOR*
Microsoft Corp	MSFT	Technology
Apple Inc.	AAPL	Technology
Amazon.com Inc	AMZN	Consumer Services
Facebook Inc A	FB	Technology
Johnson & Johnson	JNJ	Health Care
JP Morgan Chase & Co	JPM	Financials
Alphabet Inc C	GOOG	Technology
Alphabet Inc A	GOOGL	Technology
Exxon Mobil Corp	XOM	Oil & Gas
Nestle SA Reg	NESN	Consumer Goods

\*Based on a proprietary sector classification system used for Dow Jones indices.

## Sector\* Breakdown



\*Based on a proprietary sector classification system used for Dow Jones indices.

The weightings for each sector of the index are rounded to the nearest tenth of a percent; therefore, the aggregate weights for the index may not equal 100%.

## Country Breakdown

COUNTRY	NUMBER OF CONSTITUENTS	TOTAL MARKET CAP [USD MILLION]	INDEX WEIGHT [%]
United States	33	9,576,377.84	76
United Kingdom	7	835,356.93	6.8
Switzerland	4	793,638.42	6.4
Korea	2	270,259.58	2.1
France	2	258,089.58	2
Germany	2	203,726.22	1.7
Japan	1	202,551.74	1.4
Taiwan	1	199,531.89	1.2
Canada	1	114,357.38	1
Belgium	1	150,096.07	0.7
Australia	1	85,015.58	0.7

Based on index constituents' country of domicile.

Tickers

	TICKER	REUTERS
PRICE RETURNS	DJGT	.DJGT
TOTAL RETURNS	DJGTG	.DJGTG
NET TOTAL RETURNS	DJGTT	.DJGTT

## CONTACT US

### **spdji.com**

index\_services@spglobal.com

### **S&P Dow Jones Custom Indices**

customindices@spglobal.com

### **New York**

1 212 438 7354

1 877 325 5415

### **Mexico City**

52 (55) 1037 5290

### **London**

44 207 176 8888

### **Dubai**

971 (0)4 371 7131

### **Mumbai**

91-22-2272-5312

### **Beijing**

86.10.6569.2770

### **Hong Kong**

852 2532 8000

### **Tokyo**

81 3 4550 8564

### **Sydney**

61 2 9255 9802

## DISCLAIMER

Source: S&P Dow Jones Indices LLC.

The launch date of the Dow Jones Global Titans 50 Index (USD) was July 14, 1999.

All information presented prior to the index launch date is back-tested. Back-tested performance is not actual performance, but is hypothetical. The back-test calculations are based on the same methodology that was in effect when the index was officially launched. Past performance is not an indication or guarantee of future results. Please see the Performance Disclosure at <http://www.spindices.com/regulatory-affairs-disclaimers/> for more information regarding the inherent limitations associated with back-tested performance.

Copyright © 2019 S&P Dow Jones Indices LLC. All rights reserved. Redistribution or reproduction in whole or in part are prohibited without written permission. STANDARD & POOR'S and S&P are registered trademarks of Standard & Poor's Financial Services LLC ("S&P"); DOW JONES is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones"); and these trademarks have been licensed for use by S&P Dow Jones Indices LLC. S&P Dow Jones Indices LLC, Dow Jones, S&P and their respective affiliates ("S&P Dow Jones Indices") and third party licensors makes no representation or warranty, express or implied, as to the ability of any index to accurately represent the asset class or market sector that it purports to represent and S&P Dow Jones Indices and its third party licensors shall have no liability for any errors, omissions, or interruptions of any index or the data included therein. Past performance of an index is not an indication or guarantee of future results. This document does not constitute an offer of any services. Except for certain custom index calculation services, all information provided by S&P Dow Jones Indices is general in nature and not tailored to the needs of any person, entity or group of persons. S&P Dow Jones Indices receives compensation in connection with licensing its indices to third parties and providing custom calculation services. It is not possible to invest directly in an index. Exposure to an asset class represented by an index may be available through investable instruments offered by third parties that are based on that index. S&P Dow Jones Indices does not sponsor, endorse, sell, promote or manage any investment fund or other investment product or vehicle that seeks to provide an investment return based on the performance of any Index. S&P Dow Jones Indices LLC is not an investment or tax advisor. S&P Dow Jones Indices makes no representation regarding the advisability of investing in any such investment fund or other investment product or vehicle. A tax advisor should be consulted to evaluate the impact of any tax-exempt securities on portfolios and the tax consequences of making any particular investment decision. Credit-related information and other analyses, including ratings, are generally provided by licensors and/or affiliates of S&P Dow Jones Indices. Any credit-related information and other related analyses and statements are opinions as of the date they are expressed and are not statements of fact. S&P Dow Jones Indices LLC is analytically separate and independent from any other analytical department. For more information on any of our indices please visit [www.spdji.com](http://www.spdji.com).